



Trimming **TAXES**

*A workshop for small and family businesses on paying less tax
this year and in the future*

Start the 2009 tax season off right!

The Providence Business Initiative, in cooperation with RBC Royal Bank, is bringing together experts in accounting, law, investment, and banking to give you tips and strategies on minimizing this year's taxes – and minimizing taxes in the future

This is not a workshop on avoiding taxes through loopholes or shady practices. The goal of the workshop is to give you legal, ethical ways to reduce the cost of taxes to your business.

Cost: \$125 per person

A discount of \$25 is available if you have attended a previous Providence College Business Initiative workshop.

Presenters

- Law **Mona Brown, LLB**
Smith Neufeld Jodion
- Accounting **Sarah Neufeld, B.A., CGA**
Meyers Norris Penny
- Investment **Douglas Kerr, FMA**
Investment Advisor
RBC Dominion Securities
- Banking **Roy Enns**
Account Manager
Commercial Markets Manitoba East
RBC Steinbach

**Monday, January 26, 2009
9 AM to 3:15 PM**

**Holiday Inn South
1330 Pembina Hwy
Winnipeg, MB**

\$125 per person

**register at
prov.ca/events
by
Thursday, January 22, 2009**

presented in partnership by:



Providence College Business Initiative

RBC Royal Bank

Smith Neufeld Jodion

RBC Dominion Securities

Meyers Norris Penny

The Buller Foundation

Presenters

Mona Brown B.A., LLB., C.Arb

Mona Brown is a senior partner at Brown Le Heiget partners in Smith-Neufeld-Jodion, in the Carman office, where she has been practicing tax and small business law for the last 28 years. Mona received her B.A. (Honors) in economics and political science from the University of Winnipeg in 1974 and her LL.B. from the University of Manitoba in 1978. She specializes in agricultural law, tax and succession planning, corporate, and commercial law. She also practices family law – especially complicated property cases involving tax issues and valuations.

Sarah Neufeld, B.A., CGA

Sarah Neufeld, a Providence Business Administration graduate has found her niche working as a Certified General Accountant while managing the Steinbach Meyers Norris Penny LLP office. Her clientele structure emphasizes agriculture and owner-managed businesses. Upon graduation from the CGA program, Sarah won the Professional Level Award of Excellence - the highest award that CGA Manitoba has for their graduates. She sits on the Board of the Steinbach Chamber of Commerce, is a member of the Providence College Corporation, and also sits on the Public Practice Board for C.G.A. Manitoba.

Douglas Kerr, B.A., FMA

Douglas Kerr is an Investment Advisor with RBC Dominion Securities. He has made available his private wealth management services in the financial industry for 10 years, joining RBC in 2001. Douglas has his Professional Financial Planning Designation and his Financial Management Advisor Designation. In 2003, he was recognized as the recipient of the Outstanding Business Practices Award at Dominion Securities.

Roy Enns

Roy Enns is a commercial banker with Royal Bank of Canada. He has 30+ years of RBC financial experience in managing the banking and financial experience for a wide range of mid-sized to large business clients. He has spent a good portion of his career serving clients involved in the retail, tourism, manufacturing, real estate, and trucking industries, as well as numerous public sector entities.

